

Executive Summary

Wealth Accumulation Resources LLC

In all 50 states, state governments issue workmen's compensation insurance. In some states, legislation has been put into place mandating a short time frame to pay the claims against this insurance. But in California, this kind of legislation has not yet been put in place; thus, their current collection time frame averages 3 ½ years. For this reason, the doctors in that state are willing to sell their claims (after 30 days) for approximately 50 cents on the dollar.

Wealth Accumulation Resources LLC ("**WAR**") has acquired the right to obtain these claims from the California doctors. This allows **WAR** to buy, transfer ownership, and hold in escrow the workmen's comp claims. That transfer of ownership requires the State of California to pay **WAR** instead of the doctor originating the claim.

Retirement Rescue Advisors LLC is a Registered Investment Advisory Firm marketing this product. An investor wanting to invest in this product would go through these steps:

- (a) Receive the PPM, determine its viability, and choose to invest in this offering.
- (b) Three possible terms are offered: 3 years at 6.5% annual return, 4 years at 7% annual return; or 5 years at 7.5% annual return.
- (c) Sign a subscription agreement, then transfer capital to a third party trust that will hold that capital until it is transferred to Comprehensive Medical Strategies Group ("**CMSG**").
- (d) Upon transfer, **CMSG** will purchase workmen's comp receivables at 50 cents on the dollar and will transfer -- through a UCC filing -- the ownership of that claim from the doctor to **WAR**.
- (e) The actual receivable is then transferred back to the trust company's escrow account on behalf of **WAR**. It is accounted for by Travis Wolf and held until collection of the claim. This allows for the trust escrow to have either receivables or cash in it -- at all times -- backing up the investment.

(f) The collected funds from the receivables will be distributed into three primary accounts:

1. An account to accumulate and keep current one year's worth of advanced payments of dividends to the investors. This dividend account will distribute to each and every investor their dividend payment the first day of every month (unless it falls on the weekend) by ACH into their designated bank account.
2. An account for purchasing more receivables. This account will accumulate until it meets a designated dollar amount. At that time, we will purchase an additional amount of receivables to collect.
3. An account for covering overhead costs. Overhead costs will be made up of salaries, office expenses, commissions (where applicable), fees, etc.

(g) If the 5-year investment term is chosen, at approximately 3 1/2 years each investor will be contacted and given an option of either rolling into the next offering (and continuing their monthly cash flow) or be cashed out and receive 100% of their original investment.

(h) Additionally, if an investor has chosen the 5-year term and chooses to roll forward into another 5-year period, they will receive a bonus of extra .5% per year dividend – which raises their dividend rate from 7.5% to 8% for this second five-year term.

The minimum investment into this offering is \$100,000 and is only available to accredited investors.

LEGAL NOTICE:

This executive summary is for information only. A complete package is available upon request, only for accredited investors.

This is not an offer to purchase or sell securities. Past performance is not an indication of future returns. These securities and investments are offered through WAR.

An investment in WAR may only be made in accordance with the review of a confidential, private placement memorandum. This executive summary is not meant to replace or supplement the confidential private placement memorandum.